

# THE SCOTTISH SHALE OIL INDUSTRY

*reprinted from*

## WONDERS OF WORLD ENGINEERING



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# *The* **SCOTTISH SHALE OIL INDUSTRY**

**From the thousands of tons of shale which are mined and retorted in Scotland every year, numerous products are extracted, including such valuable commodities as motor spirit, diesel oil, naphtha, paraffin wax and ammonium sulphate**

**S**HALES are laminated deposits of clay which vary considerably in appearance and composition, and grade insensibly into coal, sandstones and limestones. They are found in all geological epochs from the Cambrian to the Tertiary. Bituminous shales or oil shales, which contain certain forms of plant remains, are valuable sources of petroleum, and exist in considerable quantities in parts of Scotland.

As far back as the seventeenth century attempts were made to distil mineral oil from certain kinds of stone, including such oil shales, but not until the middle of the nineteenth century were any real advances made in this direction.

To-day the Scottish shale oil industry is a vast undertaking, hundreds of thousands of tons of shale being mined and retorted every year. From this shale can be produced motor

spirit, naphtha, fuel oil, lamp oil, lubricating oil, paraffin wax, candles, ammonium sulphate and paraffin coke, a smokeless fuel. Between 1840 and 1850 the need for oils for all purposes was being keenly felt, and the materials then available for candle making left much to be desired. James Young, a Glasgow chemist employed in Manchester, began to investigate the possibility of supplying these needs by refining natural mineral oil. A flow of such oil—rather more abundant than usual—was discovered in a coal mine in Derbyshire.

From this supply James Young succeeded in obtaining various products which found a market in the cotton mills of Lancashire, but as the demand increased the supply dwindled until, finally, it disappeared altogether.

Investigations were immediately carried out, however, with a view to finding some

*Burngrange Pits,  
West Calder*



particular type of coal from which similar oil could be produced. Suitable coal was found near Bathgate (West Lothian), and works were built there for its treatment.

### **A New Source of Supply**

The coal, known as Boghead Parrot Coal or Torbanehill Mineral, was of an uncommon nature, and the supply proved to be so limited that it was exhausted in ten years. Once more a new material had to be sought, and it was finally discovered a few miles east of Bathgate, in the oil shale of Midlothian and West Lothian. This oil shale yielded less oil than the Boghead coal, but it was far more abundant and much cheaper, so that it permitted a considerable expansion of the industry. By 1865 there were more than a hundred works in operation, using the oil shales of the Lothians and the cannel shales of the coal measures.

Soon after the industry had started there was some fierce competition from the United

States. Petroleum had been discovered in Pennsylvania, and its products began to appear on the British market, causing, for the moment, great difficulties for the many concerns operating in Great Britain.

Means were devised to improve the Scottish processes, and from then onwards the industry expanded steadily. Some years ago the output of oil shale reached a figure of more than 3,000,000 tons a year, and the operations of mining the shale and of manufacturing products from it supported some 40,000 people in the shale district ; but fresh difficulties in recent years have had the effect of restricting operations, although conditions are now better.

The industry is of great importance to the district as an employer of labour and it is the source of many products not otherwise obtainable in Great Britain. Foreign competition caused a fall in the value of burning oil, and greater attention was, therefore, given to lubricating oil, paraffin wax and the other products.

### **Many Mines and Works**

At present the output is drawn from thirteen mines. The crude oil is distilled in five crude oil works, and the products are refined in one great central refinery situated at Pumpherston, Midlothian. There are also two works which produce sulphuric acid for use in the refinery, one candle factory using the paraffin wax and a coal mine supplying fuel to the works.

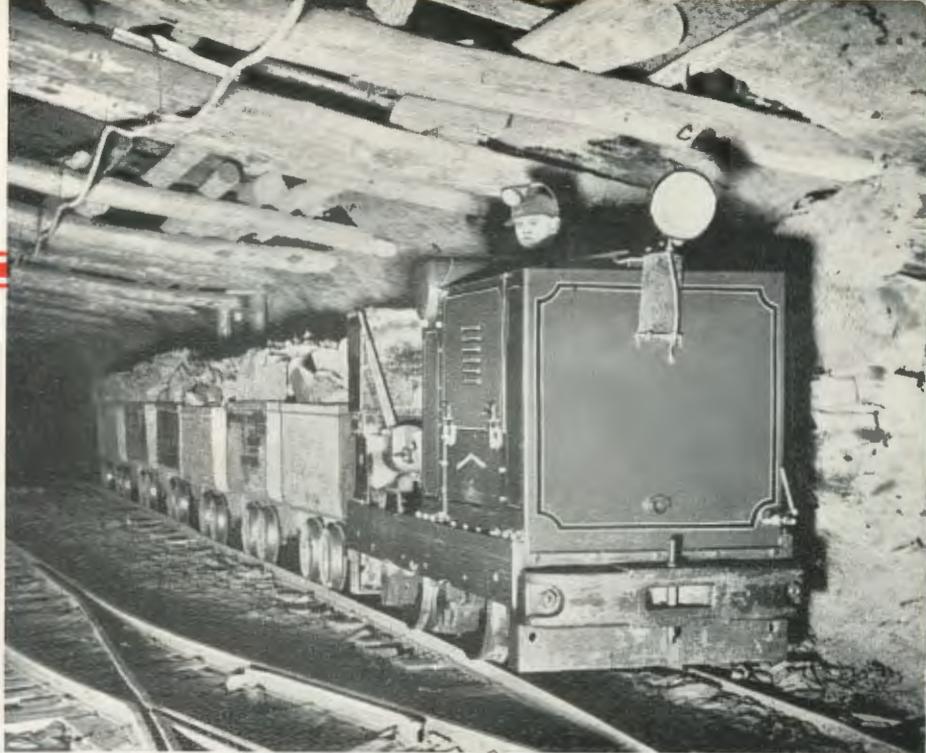
Oil shale is mined by methods similar to those applied to coal, with various modifications due to the greater thickness of the shale seams and to the steep angles at which they lie. Sometimes they are twelve or fourteen feet thick, and generally they have been bent and broken by movement of the earth's surface in the past.



*Boring Shot-holes  
Underground  
with Electric Drill*

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*Seven hundred feet below the surface—a train bringing shale from distant workings*



### **Difficult Mining**

Considerable difficulty in mining is often encountered. Sometimes the seams are cut off altogether by a fault, or fracture in the earth's crust, and they may be found again at some other level, but only after extensive search by tunnels driven through the rock.

To compensate for these difficulties, however, it sometimes happens that a seam comes to the surface, and mining may be carried out without sinking vertical shafts. Such easy places are becoming scarce nowadays, as mining has been going on for many years. Many of the deeper deposits are now mined through shafts 700 feet deep, and the workings follow the seams down from the bottom of the shaft to even greater depths. Some of the miners work 1,200 feet below the surface.

### **How it is done**

The normal procedure adopted in mining shale is to drive a series of tunnels in the seam, roughly at right angles to one another, from the bottom of the vertical shaft to the boundary of the area. These tunnels cut up

the seam into squares which are left intact to support the roof until the boundary has been reached. Then, beginning from the farthest point, each square is reduced in area by driving a tunnel through it. The smaller areas are then worked until, ultimately, the overlying beds are left without support, and they collapse and fill up the open space.

Oil shale is dark brown or nearly black in colour. It has a laminated structure and is extremely tough. For this reason it is mined entirely by blasting, shotholes being bored in suitable positions with hand or electric drills. The shale, once it has been detached from its natural bed, is loaded into small wagons and taken out to the main "roads." Mechanical haulage draws the wagons along these roads to the bottom of the pit, whence they are taken to the surface in a steel cage.

The vertical shafts are normally circular, lined with brick, and about fifteen feet in diameter. Two steel cages travel up and down in each shaft for the conveyance of men and materials. The main roads at the pit bottom, where they are expected to be



*The Shale goes into the Retorts*

in use for many years, are walled and arched with brick, which gives them a general atmosphere of permanence. They are electrically lighted, and electricity also operates underground machinery for hauling and pumping. The winding engines at the pithead may be worked either by steam or by electricity.

### **Distilling the Shale**

When it has reached the surface, the shale is taken along a narrow-gauge railway to the retorting plant. Here it is broken up by being passed between heavy steel rollers with strong teeth which reduce it to pieces about the size of a man's fist. It is then fed into retorts where it is heated to yield vapours which, on cooling, form crude oil and ammonia water.

The retorts used for this process consist of vertical tubes, each about 30 feet long and 2 feet in diameter. Sets of four retorts are enclosed in a furnace in a substantial brick

structure, and about sixteen such furnaces are built end to end to form a "bench." The shale is delivered at the top of such a bench in wagons specially shaped to facilitate quick discharge into steel hoppers which give a continuous supply of shale to each retort.

### **Complex Operations**

The retorts are built of firebrick at the bottom—where the temperature is high—and of cast iron at the top. As the shale passes steadily downwards it gives up, at the moderate temperature in the iron zone, vapours of oil and ammonia; then, in the hotter zones below, further quantities of ammonia are released, and the carbon remaining in the shale is converted into producer gas by steam blown in at the bottom of the retort. This combines with nitrogen to form ammonia, and with carbon to form producer gas, and also serves to carry the vapours out of the retort before they can suffer by contact with the hot sides. The maximum temperature inside the retort is about 1,400 degrees Fahrenheit.

Each retort holds four or five tons of shale, which takes about twenty-four hours to pass through, being kept in continuous downward motion, always exposed to the action of heat and steam. The vapours are withdrawn from the top of each retort by centrifugal fans or exhausters, and conveyed through big pipes to great stacks of condensers where oil and water condense, the water dissolving the ammonia. The mixture of oil and ammonia water is separated, and the two products are passed to separate tanks. Uncondensed gas passes on for further treatment. Spent shale is periodically discharged from the bottom of the retorts, and is removed in small steel trucks by endless rope haulage.

The gas which emerges from the condensers contains valuable light spirit and some ammonia. To recover these it is passed through tall steel towers or "scrubbers," in which it is exposed to a spray of water which absorbs the ammonia and then to a spray of oil which extracts the spirit. The gas that remains is returned to the retorts, and is used as fuel for heating them. In some

circumstances the whole operation is self-supporting, the shale supplying the fuel. When, however, the shale does not yield sufficient gas, producer gas made from coal is used to supplement it.

The crude oil, dark green in colour, and solid in cold weather, is warmed and run into railway tank wagons which take it to the Pumpherson refinery. The oil which has absorbed the light spirit in the scrubber tower is now stripped of this spirit by distillation, and, after cooling, it is used again, a continuous circulation being maintained. The light spirit or naphtha is also sent to the refinery.

### **Bricks—A New Product**

The spent shale is by no means a waste product, as excellent building bricks are made from it, and the manufacture of other products is being studied. As the spent shale represents not less than 80 per cent. of the shale as brought from the mine, its use for other purposes would retard or even obviate the accumulation of heaps near the works.

### **Power Plant**

The power plant at a typical oilworks consists of a boiler house and electrical generators. A long range of water-tube boilers supplies steam at a pressure of 160 lb. per square inch. The electrical plant consists of three or four generators driven by steam turbines. The exhaust steam from the power plant is used in the shale retorts. Ammonium sulphate is made at the oilworks by boiling off the ammonia from the ammonia water, and bringing it into contact with sulphuric acid. The ammonia water is made to flow down a steel tower containing numerous horizontal trays, in which it meets an ascending current of steam. The gas released by the steam passes into a lead-lined vessel containing sulphuric acid, and the ammonium sulphate settles as white crystals on the conical bottom.

From this they are removed by a steam jet, drained and dried, and then packed in bags for despatch to all parts of the world. The solid ammonium sulphate is used mainly as a fertilizer, but also in the manufacture of high explosives and so forth.

*Building a Mountain  
—Spent Shale being  
emptied*



## Refining the Oil

Pumpherstons is now purely a refinery, but when the works were built in 1883 oil shale mined in an estate close by was retorted there also. Some years ago the mines were closed and retorting was discontinued.

The refinery now deals with crude oil and light spirit from five crude oil works, and attention is concentrated on motor spirit, solvents for paint and rubber manufacture, diesel oil and paraffin wax. When the crude oil has arrived at the refinery it is discharged from the railway tank wagons and pumped into storage tanks, from which it flows to the stills. These are of several types—continuous boiler stills, pipe stills, and what are known as pot or coking stills.

The continuous stills resemble Lancashire steam boilers without internal flues, and are connected in series, each being maintained at a definite temperature. The crude oil passes from one to the other, yielding a particular product in its passage through each still. A pipe still consists of a great length

of steel pipe set in a furnace and the oil to be distilled is pumped through it. The residue goes to the coking stills, from which other distillates are obtained at higher temperatures. At the first treatment the crude oil is split into heavy naphtha, crude distillate (which receives further treatment and constitutes some 95 per cent. of the crude oil), shale resin and coke.

## Products and their Uses

The shale resin is sold for use in making waterproof roofing materials and for similar purposes, and the coke is particularly suitable for making electrodes for electric furnaces, as it contains less than one-half of one per cent. of ash. The crude distillate is treated with sulphuric acid and caustic soda, which are made on the spot, and then distilled a second time. The second distillation yields crude burning oil, heavy oil containing paraffin, and more coke. The crude burning oil used to be refined and marketed in several grades to suit a variety of purposes, such as for domestic and power use, for



*Pumpherstons Oil Works—*

lighthouse lanterns and railway signals and for naval and military requirements, but is now converted into more valuable products.

The heavy oil containing solid paraffin contains all the paraffin wax, and it is chilled to such a temperature that the wax crystals separate, after which they can be filtered out and purified. An interesting process is used, the oil being passed through a series of horizontal pipes set within larger pipes through which chilled brine is flowing.

The wax crystals are deposited on the walls of the inner tubes, from which they are removed by revolving scrapers and carried along in the stream of oil. The tall stacks in which these coolers are grouped are generally enveloped in a mass of ice derived from the moisture of the air. The chilled oil, now loaded with wax crystals, passes through filter presses in which the oil is deposited on canvas sheets, from which it is discharged in square, brittle cakes.

Careful heat treatment, or "sweating," removes colouring matter and further traces

of oil, and the process is carried just far enough to ensure that the remaining wax shall be of the desired quality.

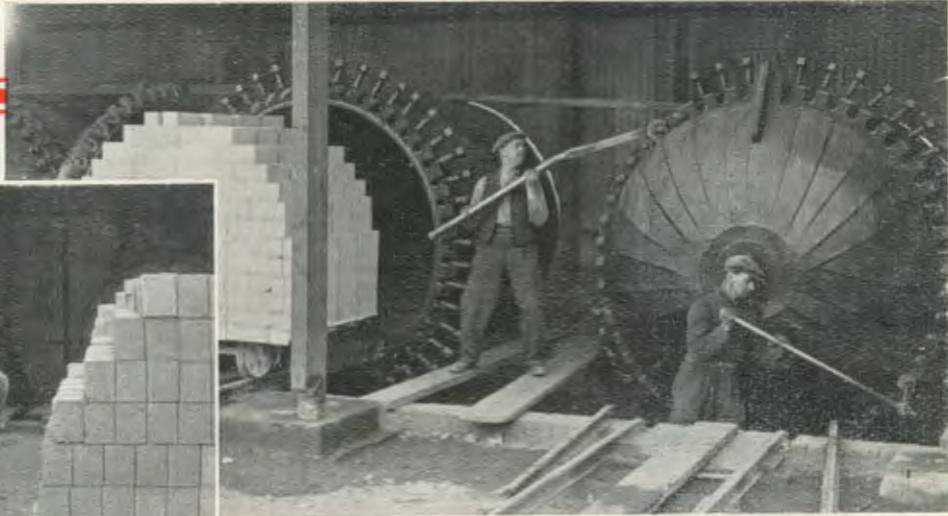
The wax, in the molten state, is then passed through a column of fuller's earth, which removes the last traces of colour. The pure white wax is then cooled in large slabs, packed in bags and cases and sent off to the candle works or to the numerous concerns which use it for the manufacture of matches, waterproof papers, electrical insulation and many other purposes.

As scarcely anything is ever classed as a waste product in an oil refinery, the oil from which the wax has been separated is used for yet another purpose. It is converted into motor spirit by distillation under pressure, using the "cracking" process. This process, although it has been developed on a huge scale in recent years, is based on principles first applied in Scotland more than seventy years ago.

Crude cracked spirit, known as "pressure distillate," is treated with acid and caustic soda to remove colour and gum-forming



*Where Shale Products are Manufactured*



*Bricks—the last phase*

bodies. This treatment is given by a method known as continuous pump orifice washing, in which the spirit and the reagent are made to mix intimately by being forced through nozzles so that jets of liquid impinge on one another.

Finished cracked spirit is colourless and stable during long periods of storage. The types of spirit recovered at various stages of the refining process have different volatilities and different "anti-knock" values, and to produce a fuel suitable for the modern motor engine a blend is prepared and specially adjusted to meet the current needs of the market. A definite standard is laid down, and the quality of the blend is checked every day by a central laboratory in which a large staff of qualified chemists is employed.

Petrol pumps bearing the word "Scotch" may be seen in all parts of Scotland, and through these petrol manufactured from Scottish shale is sold.

An interesting feature of the Scottish shale industry is that in its latter stages it follows more or less closely the practices current in oil refineries in other parts of the world, but many of these processes originated in the Scottish works. The industry does not start, however, in an oilfield—its origin resembles that of a coal mine more than anything else.

### **A Reliable Home Supply**

From the age-old shales, hundreds of feet below ground, come eventually the same products as are extracted from the oil that gushes from the earth in Iran and Iraq. The annual output is not great, but the supply appears to be almost inexhaustible. This industry offers unique opportunities to the chemist and to the engineer, who by their ingenuity can split an apparently useless rock into a bewildering range of commodities that find their way into the hands of almost every member of the community.

Paints, oilcloth, rubber, tapers, candles, matches, fuels for cars, aircraft and ships, oils for many purposes, preservatives, insulating materials and safety devices of many kinds—all may contain at least one of the products of the Scottish shale industry.

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